## FORM 2

## WISCONSIN FIDUCIARY INCOME TAX RETURN (For Estates or Trusts)

2	0	0	2
	J		

	For 2002 or taxable yea	r beginning		, 2002, an	d ending				
Estate only - Last name	•	First name and mide	dle initial		Decedent's	social security	number		
Trusts only - Name					Trust's fede	eral ID number (	EIN)		
Name and address of personal  Address where decedent lived a		irustee		Spouse's fil	rst name			ck one Decedent's estate Bankruptcy estate Testamentary trust Inter vivos trust	
Tota trust or hankruntay	actata was areated as de	ata of docadant's	dooth					Electing small busin	ess
Date trust or bankruptcy of f this is a trust return, is t				Irrevocal	hla?	_		trust	
s the grantor a resident of		_	Die or □	mevocai	DIE:			QFT – Qualified Fur Trust	ner
s this the first Form 2 of		☐ Yes		e of dece	dent		County	of Jurisdiction	
s this the final Form 2 of	the estate or trust?	☐ Yes	☐ No			_	Durch at	- O November	
Are you requesting a clos	sing certificate at this tim	ne? 🗌 Yes	☐ No If y	es, comp	lete Schedule	D, page 3	Probat	e Case Number	
ndividual/firm the closing cer	tificate will be mailed to			Att	tention or c/o				
Address				Cit	v		St	ate Zip code	—
					, 				
OR DEPT USE ONLY	2OP	CL 7AU	8A	J	9OP	9CL	HOL	.D FOR	
1. Federal taxable in						T T	1		
2. Additions (from Fo		-				T T	2		
3. Add lines 1 and 2						T T	3		
4. Subtractions (fron			•				4		
<ol><li>Wisconsin taxable</li></ol>	-		-				5		
Sa. <b>Gross tax</b> (see in							6a		
6b. ESBT (enter amou	unt from Schedule ESE	BT, line 1, see in	str. on page 5	) <b>6b</b>		.00			
7. Historic credit (se						T T	7		
8. Subtract line 7 fro		-					8		
9. Alternative minimi	•	•					9		
<ol><li>Add lines 8 and 9</li></ol>						r	10		
<ol><li>Development zone</li></ol>	e credits (attach Sch. D	OC) Manufacture	er's sales tax	credit (a	attach Sch.	MS)	11		
<ol><li>Subtract line 11 fr</li></ol>							12		
<ol><li>Recycling surcharg</li></ol>							13		
14. Add lines 12 and	13			<u></u>			14		
15. Wisconsin income	e tax withheld (attach	withholding sta	atement)	. 15		.00			
<ol><li>2002 estimated pa</li></ol>	ayments and amount	applied from 2	001 return .	. 16		.00			
<ol><li>Farmland preserv</li></ol>	ation credit (attach S	chedule FC)		. 17		.00			
8. Net income tax pa	aid to other states (se	e instructions)		. 18		.00			
<ol><li>Farmland tax relie</li></ol>	ef credit: Farmland ta	xes	X .30	= 19		.00			
20. AMENDED RETU	JRN ONLY – amount	paid with origin	al return	. 1 20		.00			
21. Total lines 15 thro				. 21		.00			
22. AMENDED RETU									
	2003 estimated tax					.00)			
3. Subtract line 22 fr	rom line 21						23		
4. If line 23 is larger							24		
25. If line 23 is less the					BALAN	NCE DUE	25		
26. Amount of line 24	to be applied to your	2003 ESTIMA	TED TAX	. 26		.00			
as fiduciary, declare underal income tax return							lules, s	tatements, and c	ор
ignature of fiduciary or trust of					<u> </u>	Date		Telephone number	
PERSON PREPARING T	THE RETURN (individua	al and firm) if othe	er than the pre	ecedina si	gner			( )	
lame of preparer other than fid		Signature o		9 31	<u> </u>	Date		Telephone number	
								( )	
020			Area below thi	s line for d					
	sconsin Department of Re				R   I	MON YR T	MAN	D A P C	
If trustP If estateP If certificate requestP	O. Box 8904, Madison, W	/I 53708-8904							

Scl	nedule A -MODIFICATIONS AND ADJUSTMENTS	COL. 1-Distributable Income	COL. 2
AD	DITIONS:	(Report on Schedule 2K-1)	Non-Distributable Income
1.	Adjustment to convert 2002 federal taxable income to the level allowable under		
	the Internal Revenue Code in effect on December 31, 1999 (Schedule B)		.00
2.	Interest (less related expenses) on state and municipal obligations	.00	.00
3.	State and local taxes (see instructions)	.00	.00
4.	Capital gain/loss adjustment (see instructions)		.00
5.	Other (specify)	.00	.00
6.	Total additions (add lines 1 through 5)	.00	.00
SU	BTRACTIONS:		
7.	Adjustment to convert 2002 federal taxable income to the level allowable under		
	the Internal Revenue Code in effect on December 31, 1999 (Schedule B)		.00
8.	Interest (less related expenses) on obligations of the United States	.00	.00
9.	Capital gain/loss adjustment (see instructions)		.00
10.	State and local income tax refunds (see instructions)	.00	.00
11.	Other (specify)	.00.	.00
12.	Total subtractions (add lines 7 through 11)	.00.	.00

## Schedule B - ADJUSTMENTS TO CONVERT 2002 FEDERAL TAXABLE INCOME TO THE LEVEL ALLOWABLE UNDER THE INTERNAL REVENUE CODE IN EFFECT ON DECEMBER 31, 1999 (see instructions on page 11)

NATURE OF ARIHICAMENT. Evalue fully an attached school of	Adjustments for 2002			
NATURE OF ADJUSTMENT – Explain fully on attached schedule.	Distributable	Non-Distributable		
1 TOTAL from attached schedule (show deficit amount in parenthesis)	.00.	.00		
a. Enter total from distributable column on Wisconsin Schedule 2K-1, as appropriate				
<ul> <li>b. If total in non-distributable column increases federal taxable income, enter it on Schedule A, line 1</li> </ul>				
If total in non-distributable column <b>decreases</b> federal taxable income, enter it on Schedule A, line 7				

## Schedule C - ADJUSTMENTS TO CAPITAL GAINS/LOSSES BECAUSE CAPITAL ASSETS DISPOSED OF HAD DIFFERENT BASIS FOR WISCONSIN AND FEDERAL INCOME TAX PURPOSES

1	DESCRIPTION OF CAPITAL ASSETS HELD ONE YEAR OR LESS AND REASON FOR DIFFERENCE IN BASIS	A. FEDERAL ADJUSTED BASIS	B. WISCONSIN ADJUSTED BASIS	C. DIFFERENCE
a.		.00	.00	.00
b.		.00	.00	.00
C.		.00	.00	.00
d.		.00	.00	.00
e.		.00	.00	.00
f.		.00	.00	.00
2 TC	DTAL - Combine amounts in column C. Fill in here and on line 4 of Wisconsin Sch	nedule WD (Form 2).		.00
3	DESCRIPTION OF CAPITAL ASSETS HELD MORE THAN ONE YEAR AND REASON FOR DIFFERENCE IN BASIS	A. FEDERAL ADJUSTED BASIS	B. WISCONSIN ADJUSTED BASIS	C. DIFFERENCE
a.		.00	.00	.00
b.		.00	.00	.00
C.		.00	.00	.00
d.		.00	.00	.00
e.		.00	.00	.00
e. f.		.00	.00	.00

ate only - Last name	First name and middle initial	Decedent's	social security	number	
sts only - Name		Trust's fede	ral ID number (	EIN)	
Schedule D – INFORMA	TION REQUIRED WHEN RE	QUESTING A CL	OSING CE	RTIFICA	\TE
ates					
Did the decedent have a will?	□ No				
Type of Probate ☐ formal	☐ informal ☐ other				
Is there a requirement to file a federal est	ate tax return (Form 706)?	Yes 🗌 No	If Yes, date	e filed	
Was a Wisconsin estate tax return (For	m W-706) filed?				
If the decedent did not file tax returns price	or to death, state the decedent's	approximate incom	e for: 2002	- \$	
2001 - \$, 2000 - \$		* *		-	
Was the decedent contacted by the IRS a			☐ Yes	□ No	If Yes, explain:
Attach a copy of the inventory and will.  If no inventory was prepared, provide a lis	st of all assets and their values	hat transferred from	n the deced	ent.	
Attach a copy of the final account to the fills a certificate required by the court?	Yes ☐ No See page	2 of the instructions			= :
one fiduciary return when the estate is clos procedures to be followed.					
<u>ısts</u>					
Attach a copy of the trust instrument with	amendments (will / codicils) and	d copies of annual o	ourt accou	ntings for	past three years.
Social Security Number(s)					
Social Security Number(s)					
Was the trust contacted by the IRS and/o	r Wis. Dept. of Revenue in the I	ast 3 years?	☐ Yes	☐ No	If Yes, explain:
State reason for closing the trust					
Has the trust made an annual accounting	to a court?		☐ Yes	☐ No	If No, explain